

# DAILY RESEARCH, 5 NOVEMBER 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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# MARKET MOVERS



Bursa saham AS ditutup menguat dimana para investor masih menantikan hasil Pilpres AS dan optimisme paket stimulus lanjutan untuk pemulihan ekonomi. **DOW 1.34%, S&P +2.20%, NASDAQ +3.85%**

Bursa saham Eropa bergerak menguat menantikan hasil Pilpres AS dan harapan stimulus Ekonomi AS. **Indeks DAX +1.95%, FTSE +1.67%, CAC +2.44%**

Bursa Saham Asia dibuka mixed dimana perhatian para investor tertuju pada pilpres AS. **Hang Seng -0.21%, KOSPI +1.52%, Nikkei +1.10%**

Harga minyak mentah dunia melemah setelah didorong sentiment jika Biden terpilih menjadi Presiden AS akan mengurangi permintaan minyak mentah. Selain itu masih melemahnya permintaan global turut menekan harga. Harga emas masih bergerak bertahan diatas 1900 per troy ons dimana pelaku pasar menunggu hasil Pilpres AS dan kelanjutan Stimulus. **WTI -1.15%, Brent Oil -1.12%, Gold +0.05%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5100-5188** dengan saham-saham yang dapat diperhatikan : **GJTL BBNI BEST TOWR AKRA RALS**

# MARET DATA

## AMERIKA

DOW 30	27,847.66	+367.63	+1.34%
S&P 500	3,443.44	+74.28	+2.20%
NASDAQ	11,590.78	+430.21	+3.85%

## EUROPE

DAX	12,324.22	+235.24	+1.95%
FTSE 100	5,883.26	+96.49	+1.67%
CAC 40	4,922.85	+117.24	+2.44%

## ASIA

SHANGHAI	3,277.44	0.00	0.00%
HANGSENG	24,886.14	-53.59	-0.21%
SET	1,222.44	+1.11	+0.09%
KOSPI	2,393.05	+35.73	+1.52%
JCI	5,105.20	-54.25	-1.05%
NIKKEI	23,955.00	+259.77	+1.10%
ASX	6,121.90	+59.80	+0.99%

## COMMODITIES

GOLD	1,905.75	+9.55	+0.50%
WTI OIL	38.70	-0.45	-1.15%
BRENT OIL	40.73	-0.47	-1.12%
COAL	61.10	+0.20	+0.33%
PALM OIL	3385	+32	+0.95%
TINS	18,240.00	+40.00	+0.22%
NICKEL	15,380.00	-40.00	-0.26%

Source :  
[investing.com](http://investing.com), [barchart.com](http://barchart.com), [markets.businessinsider.com](http://markets.businessinsider.com)

# EVENT & ECONOMIC CALENDER

## ECONOMIC CALENDER :

### INDONESIA

041120 GDP Q3 (QoQ)

### GLOBAL

021120 SPAIN PMI MANUFACTURING (OKT)  
ITALIAN PMI MANUFACTURING (OKT)  
FRENCH PMI MANUFACTURING (OKT)  
GERMAN PMI MANUFACTURING (OKT)  
GBP PMI MANUFACTURING (OKT)  
US PMI MANUFACTURING (OKT)  
KOREA CPI (YoY) (OKT)

031120 US PRESIDENTIAL ELECTION  
US FACTORY ORDERS (MoM) (OKT)  
US API WEEKLY CRUDE STOCK  
BOJ MONETARY POLICY STATEMENT

041120 EURO ECONOMIC FORECAST  
EURO MARKET COMPOSITE PMI  
US TRADE BALANCE (SEP)  
US CRUDE OIL INVENTORIES

051120 EURO RETAIL SALES (MoM) (SEP)  
BoE INTEREST RATE DECISION  
US INITIAL JOBLESS CLAIMS  
THE FED INTEREST RATE DECISION

061120 US NONFARM PAYROLLS

## CORPORATE ACTION :

### DEVIDEN (CUM)

021120 SIDO RP 12.5, PAYMENT DATE 181120  
031120 PALM RP 33, PAYMENT DATE 201120  
IMPC RP 10, PAYMENT DATE 131120  
041120 XCID RP 0.7767, PAYMENT DATE 201120  
061120 DVLA RP 37, PAYMENT DATE 241120

### RUPS

021120 SCPI BRAM BBSI ASJT  
051120 BRIS  
061120 PKPK

### IPO

### RIGHT ISSUE

PNBS RP 100, RATIO (NEW:OLD) 62 : 100, CUM 061120, TRADING PERIOD 121120-181120

Source :  
investing.com, rti business

# JAKARTA COMPOSITE INDEX



## PREVIOUS 4 NOVEMBER 2020

CLOSING	5105.199 -1.052%
TRANSACTION	IDR 8.018 TRILLION
FOREIGN NETT	IDR 7.8 BIO (BUY)

## PREDICTION 4 NOVEMBER 2020

**BULLISH (TECHNICAL REBOUND)**  
**RANGE 5100-5188**

BOTTOM FISHING  
STOCHASTIC : NETRAL MIDLE AREA  
MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



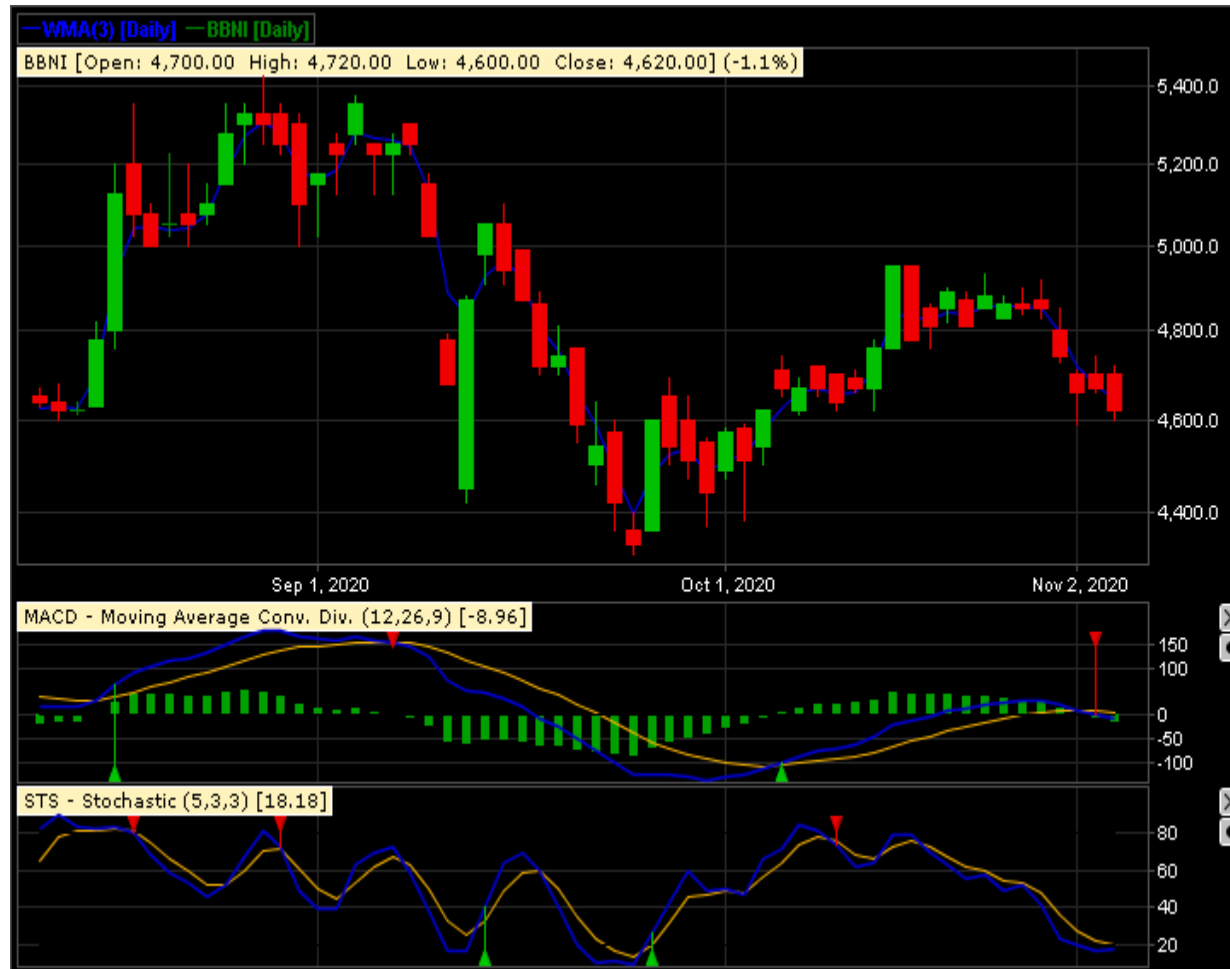
**GJTL – PT GAJAH TUNGGAL TBK**

**CLOSING 4/11/2020 RP 482 (+5.7%)**

**SELL ON STRENGTH  
TAKE PROFIT 510**

**BREAK OUT TRIANGLE  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



**BBNI – PT BANK NEGARA INDONESIA (PERSERO)  
TBK**

CLOSING 4/11/2020 RP 4620 (-1.1%)

**BUY  
TARGET PRICE 4930  
STOPLOSS < 4590**

BOTTOM FISHING AREA  
STOCHASTIC : OVERSOLD  
MACD : HISTOGRAM NEGATF MENGECIL DAN  
NETRAL LOWER AREA

# TECHNICAL RECOMENDATION



**BEST – PT BEKASI FAJAR INDUSTRIAL ESTATE TBK**

CLOSING 4/11/2020 RP 167 (-6.2%)

**BUY**

**TARGET PRICE 191**

**STOPLOSS < 163**

BOTTOM FISHING AREA

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF DAN LOWER AREA



# TECHNICAL RECOMENDATION



**TOWR – PT SARANA MENARA NUSANTARA  
TBK**

**CLOSING 4/11/2020 Rp 985 (0%)**

**BUY  
TARGET PRICE 1065  
STOPLOSS < 975**

**HAMMER  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM NEGATIF DAN LOWER  
AREA**

# TECHNICAL RECOMENDATION



**AKRA – PT AKR CORPORINDO TBK**

**CLOSING 4/11/2020 RP 2570 (-0.8%)**

**SELL ON STRENGTH  
TAKE PROFIT 2650**

**INVERTED HAMMER  
STOCHASTIC : OVERSOLD  
MACD : HISTOGRAM NEGATIF DAN NETRAL  
LOWER AREA**

# TECHNICAL RECOMENDATION



**RALS – PT RAMAYANA LESTARI SENTOSA TBK**

CLOSING 4/11/2020 RP 550 (0%)

**BUY**

**TARGET PRICE 585**

**STOPLOSS < 545**

DOJI

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM POSITIF DAN NETRAL LOWER AREA

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**